



JUBILANT INDUSTRIES LIMITED

(CIN: L24100UP2007PLC032909)

Registered Office: Bhartiagram, Gajraula - 244 223

District Amroha, Uttar Pradesh, India

website: www.jubilantindustries.com; Email: investorsjil@jubl.com

COMPLETION OF TRANSFER OF RETAIL BUSINESS UNDERTAKING

Jubilant Agri and Consumer Products Limited (“JACPL”), a wholly owned subsidiary of Jubilant Industries Limited (the “Company”), had entered into a Business Transfer Agreement to transfer its retail hypermarket business undertaking consisting inter alia of 4 (four) hypermarket stores in Bengaluru, India along with certain specified assets and liabilities (“Retail Undertaking”) as a going concern to Aditya Birla Retail Limited (“Buyer”) [“the Transaction”].

JACPL has transferred the Retail Undertaking to the Buyer with effect from opening of business hours on August 12, 2015, post receipt of all necessary regulatory and third party approvals, including the approval of the Competition Commission of India.

The Proceeds from the transaction would be utilised for reducing the debt of JACPL.

Dated: August 12, 2015