

Dear Shareholder,

Subject: Update on allotment and listing of the shares of Jubilant Agri and Consumer Products Limited with Stock Exchanges (BSE & NSE) pursuant to composite scheme of arrangement and publication of Financial Results

With reference to the captioned subject, we would like to inform you that the Hon'ble National Company Law Tribunal, Allahabad Bench ('NCLT') vide its order dated August 07, 2024 ("NCLT Order") has sanctioned the Composite Scheme of Arrangement between HSSS Investment Holding Private Limited ("Amalgamating Company 1"), KBHB Investment Holding Private Limited ("Amalgamating Company 2"), SSBPB Investment Holding Private Limited ("Amalgamating Company 3"), Jubilant Industries Limited ("JIL") and Jubilant Agri and Consumer Products Limited ("Amalgamated Company" or "JACPL") ("Composite Scheme).

The Composite Scheme provides for:

- (i) the amalgamation of Amalgamating Company 1, Amalgamating Company 2 and Amalgamating Company 3 into JIL ("Amalgamation-1"); and
- (ii) Following Amalgamation-1, the amalgamation of JIL into the Amalgamated Company ("Amalgamation-2")

The certified copy of the NCLT Order, which was received on September 03, 2024, was filed with the Registrar of Companies, Kanpur, on September 04, 2024, by **Amalgamating Company 1, Amalgamating Company 2, Amalgamating Company 3 and JIL to give effect to Amalgamation-1**. Hence, as per the terms of the Composite Scheme, the Effective Date for **Amalgamation-1** is September 04, 2024.

For the purpose of giving effect to **Amalgamation-2 (i.e. amalgamation of JIL into the JACPL)** JIL and JACPL have filed the certified copy of the NCLT Order with the RoC (Kanpur) through E-Form INC-28 on **October 3, 2024**. Hence, pursuant to the Composite Scheme, JIL stands amalgamated into the Amalgamated Company and dissolved without being wound up with effect from **October 03, 2024**.

The record date for determining Shareholders for the purpose of allotment of shares pursuant to Amalgamation-2 was 28th October 2024, and the suspension of trading took effect from the close of trading hours of 27th October 2024.

A Jubilant Bhartia Group Company

OUR VALUES



Jubilant Agri and Consumer Products Limited

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Subsequently, the Board of Directors of JACPL in its meeting held on November 04, 2024 had approved the allotment of shares of the Amalgamated Company to the shareholders of JIL as on a record date. The Amalgamated Company filed the relevant documents with depositories (NSDL & CDSL) for credit of share in demat account of shareholders and the said corporate action is completed on 2nd January 2025.

Further, we would like to update you that the Amalgamated Company has filed the listing application with Stock Exchanges (BSE & NSE) for listing of shares issued and allotted by the Amalgamated Company to the Shareholder of JIL and is actively progressing with the listing process. It is expected that the listing of JACPL will be tentatively completed by the end of January 2025. However, a specific timeline for completion of the listing cannot be committed as the same involves several regulatory approvals.

Once the equity shares of JACPL are listed, the Amalgamated Company will duly comply with all applicable regulations, including publishing of Financial Results as per SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI (LODR) Regulations, 2015").

We would like to assure you that for your Company, Corporate Governance is of top most priority and we are doing our best to list the Amalgamated Company as early as possible and post listing of JACPL, we will submit the Financial Results of the Company within 21 days from the date of listing of shares of JACPL or within 45 days from the end of the quarter, whichever is later, in pursuant to Regulation 33 of SEBI (LODR) Regulations, 2015.

Thanking you,
Jubilant Agri and Consumer Products Limited
Plot. No. 142, Chimes, 3rd Floor, Sector 44,
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Contact No: +91 9169508259/ +91 9540253511

Date: January 03, 2025
Place: Gurugram

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