

September 04, 2024

To

**The Listing Department  
BSE Limited  
Department of Corporate Services  
Phiroze Jeejeebhoy Towers,  
Dalal Street  
Mumbai – 400001  
Scrip Code: 533320**

**The Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block G  
Bandra Kurla Complex  
Mumbai – 400051**

**Trading Symbol: JUBLINDS**

**Sub: Filing of E-Form INC-28 with the Registrar of Companies, w.r.t. Composite Scheme of Arrangement for Amalgamation – Amalgamation-1 (as defined under Clause 1.8 of Part-A)**

Dear Sir/Madam,

This is furtherance to our letter dated August 10, 2024 and September 03, 2024, respectively, wherein we have intimated that the Hon'ble National Company Law Tribunal, Allahabad Bench ('NCLT'), vide its Order dated August 07, 2024, ("Order"), a certified copy of order which was received on September 03, 2024 had approved the Composite Scheme of Arrangement for Amalgamation of HSSS Investment Holding Private Limited ("Amalgamating Company 1"), KBHB Investment Holding Private Limited ("Amalgamating Company 2"), SSBPB Investment Holding Private Limited ("Amalgamating Company 3") ("Amalgamating Companies"), Jubilant Industries Limited ("JIL") and Jubilant Agri and Consumer Products Limited ("Amalgamated Company") and their Respective Shareholders and Creditors ("Composite Scheme") under the provisions of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Act") read with the Rules framed thereunder.

The Composite Scheme of Arrangement consist of following 4(four) parts:

<b>PART-A</b>	Definitions and Capital Structure of the Companies
<b>PART-B</b>	Amalgamation of Amalgamating Company No.1, Amalgamating Company No.2 and Amalgamating Company No.3 with and into JIL ( <b>"referred as Amalgamation-1"</b> )

A Jubilant Bhartia Company

OUR VALUES



**Jubilant Industries Limited**  
Plot No. 15, Knowledge Park II,  
Greater Noida, Distt. Gautam  
Budh Nagar - 201 306, UP, India  
Tel: +91 120 7186000  
Fax: +91 120 7186140  
[www.jubilantindustries.com](http://www.jubilantindustries.com)

Regd Office:  
Bhartiagram, Gajraula  
Distt. Amroha-244 223  
UP, India  
CIN: L24100UP2007PLC032909

<b>PART-C</b>	Amalgamation of resulting JIL with and into Jubilant Agri and Consumer Products Ltd. (the Amalgamated Company) on a going concern basis. <b>(referred as Amalgamation-2)</b>
<b>PART-D</b>	General Terms and Conditions.

In furtherance thereof, we wish to inform that the Amalgamating Company 1, Amalgamating Company 2 and Amalgamating Company 3 (“Amalgamating Companies”) and JIL have filed Form No. INC-28 with the Registrar of Companies, today i.e. September 04, 2024. Hence, pursuant to clause 1.18 of Part A of the Composite Scheme read with the provisions of Sections 230-232 of the Companies Act, 2013, the effective date for Amalgamation-1 would be September 04, 2024 being the date on which the certified copy of the order(s) of the NCLT sanctioning the said Composite Scheme was filed with the Registrar of Companies by Amalgamating Companies and JIL in relation to which the order was made.

We further wish to inform that in terms of clause 12.2 and 12.3 of Part-B of the Composite Scheme, upon effectiveness of the Composite Scheme, the authorized share capital of the JIL stands increased to INR 68,53,00,000 (Rupees Sixty Eight Crore Fifty Three Lakh only) consisting of 6,85,30,000 (Six Crore Eighty Five Lakh Thirty Thousand only) Equity Shares of INR 10 (Rupees Ten) each.

Kindly take note of the above updation and oblige.

**Thanking you,  
Yours faithfully,  
For Jubilant Industries Limited**

**Brijesh Kumar  
Company Secretary & Compliance Officer**

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