



September 05, 2024

To,

**The Listing Department  
BSE Limited  
Department of Corporate Services  
Phiroze Jeejeebhoy Towers,  
Dalal Street  
Mumbai – 400001  
Scrip Code: 533320**

**The Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block G  
Bandra Kurla Complex  
Mumbai – 400051**

**Trading Symbol: JUBLINDS**

**Sub: Allotment of equity shares by the Company pursuant to the Composite Scheme of Arrangement amongst HSSS Investment Holding Private Limited (“Amalgamating Company 1”), KBHB Investment Holding Private Limited (“Amalgamating Company 2”), SSBPB Investment Holding Private Limited (“Amalgamating Company 3”) (“Amalgamating Companies”), Jubilant Industries Limited (“JIL”) and Jubilant Agri and Consumer Products Limited (“Amalgamated Company”) and their Respective Shareholders and Creditors (“Composite Scheme”).**

Dear Sir/Madam,

In accordance with the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), and in furtherance of our earlier communication dated September 04, 2024, regarding the filing of E-Form INC-28 with the Registrar of Companies concerning Amalgamation-1 of the Composite Scheme, we wish to inform you that the Board of Directors of Jubilant Industries Limited (“JIL”/ “the Company”), in its Meeting held today, i.e., September 05, 2024, has allotted 1,05,52,342 (One Crore Five Lakh Fifty-Two Thousand Three Hundred Forty-Two) equity shares of INR 10/- each to the shareholders of the Amalgamating Companies whose names appear in the Register of Members of the Amalgamating Companies as of the Effective Date, i.e., September 04, 2024, which has been considered as the Record Date for determining the list of eligible shareholders of the Amalgamating Companies for the allotment of equity shares of the Company, as per the Composite Scheme.

**A Jubilant Bhartia Company**

OUR VALUES



**Jubilant Industries Limited**  
Plot No. 15, Knowledge Park II,  
Greater Noida, Distt. Gautam  
Budh Nagar - 201 306, UP, India  
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[www.jubilantindustries.com](http://www.jubilantindustries.com)

Regd Office:  
Bhartiagram, Gajraula  
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CIN: L24100UP2007PLC032909

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Also, upon the effectiveness of the Amalgamation-1 of the Composite Scheme, 1,05,52,342 (One Crore Five Lakh Fifty-Two Thousand Three Hundred Forty-Two) equity shares of INR 10 each held by the Amalgamating Companies in JIL stands cancelled. Hence, consequent to the cancellation of shares and simultaneous and concurrent allotment of the new shares pursuant to the Composite Scheme, the paid-up capital of the Company shall remain the same.

Furthermore, the Company is in the process of applying for the listing of these aforesaid equity shares with the stock exchanges, i.e., NSE and BSE.

The Board Meeting commenced at 02:00 P.M. and concluded at 02:30 P.M.

Please take the same on records.

**Thanking you,**

**Yours faithfully,**

**For Jubilant Industries Limited**

**Brijesh Kumar**

**Company Secretary & Compliance Officer**

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