



February 25, 2021

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400001

National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (E), Mumbai-400051

Scrip Code: 533320

Symbol: JUBLINDS

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Evaluation of options for restructuring

Dear Sir,

Pursuant to the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Regulations**”), we wish to inform you that the restructuring committee (“**Restructuring Committee**”) of Jubilant Industries Limited (“**Company**”), held its meeting on February 24, 2021 and is evaluating the possibility of a merger/restructuring involving the Company, certain promoters of the Company and Jubilant Agri and Consumer Products Limited, Wholly-owned Subsidiary of the Company. This exercise is being contemplated in order to enable better management focus and control of the business, reduce the number of operating companies, achieve a reduction in overheads, administrative, managerial, and other expenditures, and to streamline and realign the shareholding of the Company (“**Proposed Restructuring**”).

It is currently anticipated that the Proposed Restructuring will not result in a change of the aggregate shareholding of the promoter and promoter group in the Company. However, please note that currently the Restructuring Committee is evaluating options and there is no definitive binding proposal or arrangements for the restructuring or reorganization at the date of this disclosure. The Company shall intimate you as and when, in accordance with the Regulations, details are finalized in connection with the Proposed Restructuring or if there is any change which mandates any updated intimation.

This is for your information and records.

Thanking you,

Yours faithfully,

For **Jubilant Industries Limited**

Abhishek Mishra
Company Secretary

A Jubilant Bhartia Company

OUR VALUES



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