



August 09, 2022

**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai-400001

**Scrip Code: 533320**

**National Stock Exchange of India Limited**  
Exchange Plaza  
Bandra Kurla Complex  
Bandra (E), Mumbai-400051

**Symbol: JUBLINDS**

**Subject: Outcome of the Restructuring Committee Meeting of the Company held on August 9, 2022 – Recommendation of Composite Scheme of Arrangement**

**Ref: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)**

Dear Sirs,

We refer to our intimation dated February 25, 2021, regarding evaluation of options for restructuring informing that the Restructuring Committee of the Company, at its meeting on February 24, 2021, evaluated the possibility of a merger/restructuring involving the Company, certain promoters of the Company and Jubilant Agri and Consumer Products Limited (“JACPL”), a wholly-owned subsidiary of the Company in order to enable better management focus and control of the business, reduce the number of operating companies, achieve a reduction in overheads, administrative, managerial, and other expenditures, and to streamline and realign the shareholding of the Company and that it was anticipated that such proposed restructuring will not result in a change of the aggregate shareholding of the promoter and promoter group in the Company.

Pursuant to Regulation 30 of the Listing Regulations, we wish to inform you that pursuant to the above mentioned evaluation of options for restructuring, the Restructuring Committee, at its meeting held on August 9, 2022, recommended the amalgamation/merger by way of a composite scheme of arrangement (“Scheme”) amongst the Company and certain of the Company’s promoter shareholders, namely, HSSS Investment Holding Private Limited, KBHB Investment Holding Private Limited, SSBPB Investment Holding Private Limited (“Promoter Group Companies”) and JACPL, having an Appointed Date of July 1, 2022.

The proposed draft Scheme provides for the amalgamation of the Promoter Group Companies into the Company, followed by the amalgamation of the Company into JACPL. The Company will apply to the National Stock Exchange of India Limited and BSE Limited (“Stock Exchanges”) for obtaining their ‘no-objection letters’ pursuant to Regulation 37 of the Listing Regulations.

The Scheme will be subject to the approval of the shareholders and creditors of these

**A Jubilant Bhartia Company**

OUR VALUES



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CIN: L24100UP2007PLC032909



Companies as well as the approval of the Hon'ble National Company Law Tribunal, Bench at Allahabad. Thereafter, once the Scheme becomes effective, JACPL shall seek listing/trading approval from the Stock Exchanges for the equity shares issued by it under the Scheme.

This is for your information and records.

Thanking you,

Yours faithfully,  
For **Jubilant Industries Limited**

**Abhishek Mishra**  
**Company Secretary**