

Detailed Compliance Report

It is hereby certified that the draft Composite Scheme of Arrangement does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the SEBI Master Circular No. SEBI/HO/CFD/DIL1/CIR/P/2021/0000000665 dated November 23, 2021 ("SEBI Circular"), including the following:

Sr. No.	Reference	Particulars
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements
2	Regulation 11 of LODR Regulations	Compliance with securities laws
Requirements of this circular		
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges
(b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting

For Jubilant Industries Limited

Abhishek Mishra
Abhishek Mishra
 Company Secretary and Compliance Officer



Manu Ahuja
 CEO & Managing Director



A Jubilant Bhartia Company

OUR VALUES



Jubilant Industries Limited

Plot No. 15, Knowledge Park II,
 Greater Noida, Distt. Gautam
 Budh Nagar - 201 306, UP, India
 Tel: +91 120 7186000
 Fax: +91 120 7186140
www.jubilantindustries.com

Regd Office:
 Bhartiagram, Gajraula
 Distt. Amroha-244 223
 UP, India
 CIN: L24100UP2007PLC032909
 Email: investorsjil@jubl.com



Certified that the transactions/ accounting treatment provided in the draft scheme of arrangement involving HSSS Investment Holding Private Limited, KBHB Investment Holding Private Limited, SSBPB Investment Holding Private Limited, Jubilant Industries Limited and Jubilant Agri and Consumer Products Limited are in compliance with all the Accounting Standards applicable to a listed entity.

For Jubilant Industries Limited

Umesh Sharma
Chief Financial Officer

Date: August 12, 2022



Manu Ahuja
CEO & Managing Director

