



JUBILANT INDUSTRIES

December 19, 2018

BSE Limited

1st Floor, New Trading Ring
Rotunda Building, P.J. Tower
Dalal Street, Fort
Mumbai - 400001

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor
BandraKurla Complex
Bandra (E)
Mumbai - 400051

Scrip Code: 533320

Scrip Code: JUBLINDS

Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Allotment of Equity Shares and Convertible Warrants

Dear Sir,

This is to inform you that the Finance Committee of Board of Directors of the Company at its meeting held today i.e. December 19, 2018 has approved the allotment of 18,00,000 (Eighteen Lakh) equity shares of face value of INR 10/- each at issue price of INR 135.95 per equity share (including premium of INR 125.95), and 13,00,000 (Thirteen Lakh) convertible warrants, at issue price of INR 135.95 each, to the following selected members of the promoter group of the Company by way of preferential allotment on a private placement basis:

- HSSS Investment Holding Private Limited
- KBHB Investment Holding Private Limited
- SSBPB Investment Holding Private Limited

The said equity shares shall be listed on the BSE Limited and National Stock Exchange of India Limited.

The equity shares and convertible warrants allotted to above said members of the promoter group shall be locked-in for a period as specified under Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

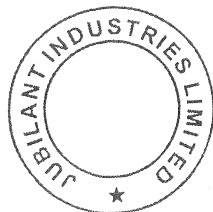
This is for your information and records.

Thanking you,

Yours faithfully,

For **Jubilant Industries Limited**


Abhishek Mishra
Company Secretary



A Jubilant Bhartia Company

OUR VALUES



INSPIRE
CONFIDENCE



ALWAYS
STRETCH



NURTURE
INNOVATION



EXCELLENT
QUALITY

Jubilant Industries Limited

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